

Worksheet 17-1

Types of Documentation

Match each of the types of documentation below to the descriptions that follow. Use each item only once.

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|---------------------------|-------------------------|
| a. Contact note | h. Progress report |
| b. MDS | i. Reevaluation report |
| c. Initial evaluation | j. Intervention plan |
| d. Discontinuation report | k. Occupational profile |
| e. Transition plan | l. IFSP |
| f. IEP | m. G-codes |
| g. OASIS | n. IRF-PAI |
| | o. POC |

1. ___ Outcome measure required by Medicare and Medicaid for use in home care
2. ___ Yearly multidisciplinary plan established for a particular student requiring special services
3. ___ Contains goals and specific treatment approaches relating to desired client outcomes
4. ___ Written when occupational therapy services are no longer needed
5. ___ Interdisciplinary assessment used in a skilled nursing facility to determine a client's problem areas and care plan
6. ___ Summarizes course of treatment and progress toward achieving goals during specified intervals
7. ___ Written following a treatment session and can include intervention provided, pertinent phone conversations, or meetings
8. ___ Consists of an occupational profile and factors affecting engagement in occupation
9. ___ A determination of the client's present status as compared to start of care, including progress, problems, and revision of goals
10. ___ Includes the client's roles, responsibilities, and factors such as values, culture, physical and social environments, age, and educational level
11. ___ Written to provide consistency when a client switches from one setting to another during the treatment continuum
12. ___ A functional reporting measure used for outpatient clients with Medicare Part B
13. ___ Part of the therapy report that must be certified by physician in home health
14. ___ Uses FIM™ scores to determine care levels in an inpatient rehabilitation facility
15. ___ Established for children under age 3 and identifies a service coordinator